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114TH CONGRESS 1ST SESSION

To permit employees to request changes to their work schedules without fear of retaliation and to ensure that employers consider these requests, and to require employers to provide more predictable and stable schedules for employees in certain occupations with evidence of unpredictable and unstable scheduling practices that negatively affect employees, and for other purposes.

#### IN THE SENATE OF THE UNITED STATES

Ms. Warren (for herself, Mrs. Murray, Mr. Murphy, Ms. Baldwin, Mr. Blumenthal, Mr. Brown, Mr. Durbin, Mr. Franken, Mrs. Gillibrand, Mr. Leahy, Mr. Markey, Mr. Merkley, Ms. Mikulski, Mr. Sanders, Mr. Schumer, Mr. Whitehouse, Mr. Wyden, Ms. Huond (a) introduced the following bill; which was read twice and referred to the Committee on

# A BILL

To permit employees to request changes to their work schedules without fear of retaliation and to ensure that employers consider these requests, and to require employers to provide more predictable and stable schedules for employees in certain occupations with evidence of unpredictable and unstable scheduling practices that negatively affect employees, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 lives of the United States of America in Congress assembled,

#### 1 SECTION 1. SHORT TITLE; FINDINGS.

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2 (a) SHORT TITLE.—This Act may be cited as the 3 "Schedules That Work Act".

- 4 (b) FINDINGS.—Congress finds the following:
- 5 (1) The vast majority of the United States 6 workforce today is juggling responsibilities at home 7 and at work. Women are primary breadwinners or 8 co-breadwinners in 63 percent of families in the 9 United States.
  - (2) Despite the dual responsibilities of today's workforce, both hourly and salaried workers often have little ability to make changes to their work schedules when those changes are needed to accommodate family responsibilities.
  - (3)(A) Low-wage working mothers are more likely to be raising children on their own than higher-wage working mothers. For example, more than half of mothers in low-wage jobs who have very young children are single parents, compared to less than one-third of all working mothers who have very young children.
  - (B) At the same time, low-wage workers have the least control over their work schedules and the most unpredictable schedules. For example—

1	(i) roughly half of low-wage workers re-
2	ported very little or no control over the timing
3	of the hours they were scheduled to work;
4	(ii)(I) many workers in low-wage jobs re-
5	ceive their work schedules with very little ad-
6	vance notice; and
7	(II) 41 percent of workers who are ages $26$
8	through 32 (referred to in this section as "early
9	career workers") in hourly jobs report getting
10	their work schedules a week or less in advance;
11	(iii) some workers in low-wage jobs are
12	sent home from work when work is slow with-
13	out being paid for their scheduled shift;
14	(iv)(I) many employers have adopted "just-
15	in-time" scheduling, which bases workers'
16	schedules on perceived consumer demand and
17	often results in workers being given very little
18	advance notice of their work schedules; and
19	(II) in some industries, the use of "call-in
20	shift" requirements—requirements that workers
21	call in to work to find out whether they will be
22	scheduled to work later that day—have become
23	common practice; and

1	(v)(I) 20 to 30 percent of workers in low-
2	wage jobs struggle with being required to work
3	extra hours with little or no notice; and
4	(II) in a typical month, for the 74 percent
5	of early-career workers in hourly jobs who re-
6	port fluctuations in their work hours, those
7	hours typically fluctuate by more than an 8-
8	hour day of work and pay per week.
9	(4) Unfair work scheduling practices make it
10	difficult for low-wage workers to—
11	(A) provide necessary care for children and
12	other family members, including securing and
13	maintaining stable child care;
14	(B) access and receive needed care for the
15	workers' own serious health conditions;
16	(C) pursue workforce training;
17	(D) get or keep a second job, which many
18	part-time workers need to make ends meet;
19	(E) plan for and access transportation to
20	reach worksites; and
21	(F) qualify for and maintain eligibility for
22	needed public benefits and work supports, such
23	as child care subsidies and benefits under the
24	supplemental nutrition assistance program, due
25	to fluctuations in income and work hours.

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(5) Twenty-six percent of workers on irregular or on-call schedules and 19 percent of workers on rotating or split shift schedules experience work-family conflict, as compared to 11 percent of workers on regular work schedules.

(6) Unpredictable and unstable schedules are common in a wide range of occupations, including food preparation and service, retail sales, and cleaning occupations. According to data from the Bureau of Labor Statistics for early-career adults, 64 percent of food service workers, 50 percent of retail workers, and 40 percent of cleaning workers know their schedules only a week or less in advance. The average variation between the least and most hours worked in a single month is 70 percent for food service workers, 50 percent for retail workers, and 40 percent for cleaning workers.

(7) Food service workers, retail workers, and cleaning workers are among the lowest-paid workers. The median pay for workers in those 3 occupations is between \$9.20 and \$10.57 per hour, and women make up more than half of the workers in those occupations. Workers in those occupations account for nearly 18 percent of workers in the economy, which is more than 24,000,000 workers.

1	(8) Employers that have implemented fair work
2	scheduling policies that allow workers to have more
3	control over their work schedules, and provide more
4	predictable and stable schedules, have experienced
5	significant benefits, including reductions in absentee-
6	ism and workforce turnover, and increased worker
7	morale and engagement.
8	(9) This Act is a first step in responding to the
9	needs of workers for a voice in the timing of their
10	work hours and for more predictable schedules.
11	SEC. 2. DEFINITIONS.
12	As used in this Act:
13	(1) Bona fide business reason.—The term
14	"bona fide business reason" means—
15	(A) the identifiable burden of additional
16	costs to an employer, including the cost of pro-
17	ductivity loss, retraining or hiring employees, or
18	transferring employees from one facility to an-
19	other facility;
20	(B) a significant detrimental effect on the
21	employer's ability to meet organizational needs
22	or customer demand;
23	(C) a significant inability of the employer
24	despite best efforts, to reorganize work among

1	existing (as of the date of the reorganization)
2	staff;
3	(D) a significant detrimental effect or
4	business performance;
5	(E) insufficiency of work during the peri-
6	ods an employee proposes to work;
7	(F) the need to balance competing sched-
8	uling requests when it is not possible to grant
9	all such requests without a significant detri-
10	mental effect on the employer's ability to meet
11	organizational needs; or
12	(G) such other reason as may be specified
13	by the Secretary of Labor (or the corresponding
14	administrative officer specified in section 8).
15	(2) Career-related educational or train-
16	ING PROGRAM.—The term "career-related edu-
17	cational or training program" means an educational
18	or training program or program of study offered by
19	a public, private, or nonprofit career and technical
20	education school, institution of higher education, or
21	other entity that provides academic education, career
22	and technical education, or training (including reme-
23	dial education or English as a second language, as
24	appropriate), that is a program that leads to a rec-
25	ognized postsecondary credential (as identified under

1	section 122(d) of the Workforce Innovation and Op-
2	portunity Act), and provides career awareness infor-
3	mation. The term includes a program allowable
4	under the Workforce Innovation and Opportunity
5	Act (29 U.S.C. 3101 et seq.), the Carl D. Perkins
6	Career and Technical Education Act of 2006 (20
7	U.S.C. 2301 et seq.), or the Higher Education Act
8	of 1965 (20 U.S.C. 1001 et seq.), without regard to
9	whether or not the program is funded under the cor-
10	responding Act.
11	(3) Caregiver.—The term "caregiver" means
12	an individual with the status of being a significant
13	provider of—
14	(A) ongoing care or education, including
15	responsibility for securing the ongoing care or
16	education, of a child; or
17	(B) ongoing care, including responsibility
18	for securing the ongoing care, of—
19	(i) a person with a serious health con-
20	dition who is in a family relationship with
21	the individual; or
22	(ii) a parent of the individual, who is
23	age 65 or older.
24	(4) Child.—The term "child" means a biologi-
25	cal, adopted, or foster child, a stepchild, a legal

1	ward, or a child of a person standing in loco
2	parentis to that child, who is—
3	(A) under age 18; or
4	(B) age 18 or older and incapable of self-
5	care because of a mental or physical disability.
6	(5) Commerce terms.—The terms "com-
7	merce" and "industry or activity affecting com-
8	merce" have the meanings given the terms in section
9	101 of the Family and Medical Leave Act of 1993
10	(29 U.S.C. 2611).
11	(6) Covered employer.—
12	(A) IN GENERAL.—The term "covered em-
13	ployer''—
14	(i) means any person engaged in com-
15	merce or in any industry or activity affect-
16	ing commerce who employs 15 or more em-
17	ployees (described in paragraph (9)(A));
18	(ii) includes any person who acts, di-
19	rectly or indirectly, in the interest of such
20	an employer to any of the employees (de-
21	scribed in paragraph (9)(A)) of such em-
22	ployer;
23	(iii) includes any successor in interest
24	of such an employer; and

1	(iv) includes an agency described in
2	subparagraph (A)(iii) of section 101(4) of
3	the Family and Medical Leave Act of 1993
4	(29 U.S.C. 2611(4)), to which subpara-
5	graph (B) of such section shall apply.
6	(B) Rule.—For purposes of determining
7	the number of employees who work for a person
8	described in subparagraph (A)(i), all employees
9	(described in paragraph (9)(A)) performing
10	work for compensation on a full-time, part-time,
11	or temporary basis shall be counted, except that
12	if the number of such employees who perform
13	work for such a person for compensation fluc-
14	tuates, the number may be determined for a
15	calendar year based upon the average number
16	of such employees who performed work for the
17	person for compensation during the preceding
18	calendar year.
19	(C) Person.—In this paragraph, the term
20	"person" has the meaning given the term in
21	section 3 of the Fair Labor Standards Act of
22	1938 (29 U.S.C. 203).
23	(7) Domestic Partner.—The term "domestic
24	partner" means the individual recognized as being in
25	a relationship with an employee under any domestic

1	partnership, civil union, or similar law of the State
2	or political subdivision of a State in which the em-
3	ployee resides.
4	(8) Employ.—The term "employ" has the
5	meaning given the term in section 3 of the Fair
6	Labor Standards Act of 1938 (29 U.S.C. 203).
7	(9) Employee.—The term "employee" means
8	an individual who is—
9	(A) an employee, as defined in section 3(e)
10	of the Fair Labor Standards Act of 1938 (29
11	U.S.C. 203(e)), who is not described in any of
12	subparagraphs (B) through (G);
13	(B) a State employee described in section
14	304(a) of the Government Employee Rights Act
15	of 1991 (42 U.S.C. 2000e–16c(a));
16	(C) a covered employee, as defined in sec-
17	tion 101 of the Congressional Accountability
18	Act of 1995 (2 U.S.C. 1301), other than an ap-
19	plicant for employment;
20	(D) a covered employee, as defined in sec-
21	tion 411(c) of title 3, United States Code;
22	(E) a Federal officer or employee covered
23	under subchapter V of chapter 63 of title 5,
24	United States Code;

1	(F) an employee of the Library of Con-
2	gress; or
3	(G) an employee of the Government Ac-
4	countability Office.
5	(10) Employer.—The term "employer" means
6	a person—
7	(A) who is—
8	(i) a covered employer, as defined in
9	paragraph (6), who is not described in any
10	of clauses (ii) through (vii);
11	(ii) an entity employing a State em-
12	ployee described in section 304(a) of the
13	Government Employee Rights Act of 1991;
14	(iii) an employing office, as defined in
15	section 101 of the Congressional Account-
16	ability Act of 1995;
17	(iv) an employing office, as defined in
18	section 411(c) of title 3, United States
19	Code;
20	(v) an employing agency covered
21	under subchapter V of chapter 63 of title
22	5, United States Code;
23	(vi) the Librarian of Congress; or
24	(vii) the Comptroller General of the
25	United States; and

1	(B) who is engaged in commerce (including
2	government), in the production of goods for
3	commerce, or in an enterprise engaged in com-
4	merce (including government) or in the produc-
5	tion of goods for commerce.
6	(11) Family relationship.—The term "fam-
7	ily relationship" means a relationship with—
8	(A) a child, spouse, domestic partner, par-
9	ent, grandchild, grandparent, sibling, or parent
10	of a spouse or domestic partner; or
11	(B) any individual related to the employee
12	involved by blood or affinity, whose close asso-
13	ciation with the employee is the equivalent of a
14	family relationship described in subparagraph
15	(A).
16	(12) Grandchild.—The term "grandchild"
17	means the child of a child.
18	(13) Grandparent.—The term "grandparent"
19	means the parent of a parent.
20	(14) Minimum number of expected work
21	HOURS.—The term "minimum number of expected
22	work hours" means the minimum number of hours
23	an employee will be assigned to work on a weekly or
24	monthly basis.

1 (15)Nonexempt EMPLOYEE.—The 2 exempt employee" means an employee who is not 3 employed in a bona fide executive, administrative, or 4 professional capacity, as defined for purposes of sec-5 tion 13(a)(1) of the Fair Labor Standards Act of 6 1938 (29 U.S.C. 213(a)(1)). (16) PARENT.—The term "parent" means a bi-7 8 ological or adoptive parent, a stepparent, or a person 9 who stood in a parental relationship to an employee 10 when the employee was a child. 11 PARENTAL RELATIONSHIP.—The 12 "parental relationship" means a relationship in 13 which a person assumed the obligations incident to 14 parenthood for a child and discharged those obliga-15 tions before the child reached adulthood. 16 (18) Part-time employee.—The term "parttime employee" means an individual who works 17 18 fewer than 30 hours per week on average during any 19 1-month period. 20 (19) Retail, food service, or cleaning em-PLOYEE.—The term "retail, food service, or cleaning 21 22 employee" means an individual nonexempt employee 23 who is employed in any of the following occupations, 24 as described by the Bureau of Labor Statistics 25 Standard Occupational Classification System (as in

1	effect on the day before the date of enactment of
2	this Act):
3	(A) Retail sales occupations consisting of
4	occupations described in $41-1010$ and $41-$
5	2000, and all subdivisions thereof, of such Sys-
6	tem, which includes first-line supervisors of
7	sales workers, cashiers, gaming change persons
8	and booth cashiers, counter and rental clerks,
9	parts salespersons, and retail salespersons.
10	(B) Food preparation and serving related
11	occupations as described in 35–0000, and all
12	subdivisions thereof, of such System, which in-
13	cludes supervisors of food preparation and serv-
14	ing workers, cooks and food preparation work-
15	ers, food and beverage serving workers, and
16	other food preparation and serving related
17	workers.
18	(C) Building cleaning occupations as de-
19	scribed in $37-2011$ , $37-2012$ and $37-2019$ of
20	such System, which includes janitors and clean-
21	ers, maids and housekeeping cleaners, and
22	building cleaning workers.
23	(20) Secretary.—The term "Secretary"
24	means the Secretary of Labor.

1	(21) Serious health condition.—The term
2	"serious health condition" has the meaning given
3	the term in section 101 of the Family and Medical
4	Leave Act of 1993 (29 U.S.C. 2611).
5	(22) Sibling.—The term "sibling" means a
6	brother or sister, whether related by half blood,
7	whole blood, or adoption, or as a stepsibling.
8	(23) Split shift.—The term "split shift"
9	means a schedule of daily hours in which the hours
10	worked are not consecutive, except that—
11	(A) a schedule in which the total time out
12	for meals does not exceed one hour shall not be
13	treated as a split shift; and
14	(B) a schedule in which the break in the
15	employee's work shift is requested by the em-
16	ployee shall not be treated as a split shift.
17	(24) Spouse.—
18	(A) In General.—The term "spouse"
19	means a person with whom an individual en-
20	tered into—
21	(i) a marriage as defined or recog-
22	nized under State law in the State in
23	which the marriage was entered into; or
24	(ii) in the case of a marriage entered
25	into outside of any State, a marriage that

1	is recognized in the place where entered
2	into and could have been entered into in at
3	least 1 State.
4	(B) Same-sex or common law mar-
5	RIAGE.—Such term includes an individual in a
6	same-sex or common law marriage that meets
7	the requirements of subparagraph (A).
8	(25) STATE.—The term "State" has the mean-
9	ing given the term in section 3 of the Fair Labor
10	Standards Act of 1938 (29 U.S.C. 203).
11	(26) Work schedule.—The term "work
12	schedule" means those days and times within a work
13	period when an employee is required by an employer
14	to perform the duties of the employee's employment
15	for which the employee will receive compensation.
16	(27) Work schedule change.—The term
17	"work schedule change" means any modification to
18	an employee's work schedule, such as an addition or
19	reduction of hours, cancellation of a shift, or a
20	change in the date or time of a work shift, by an
21	employer.
22	(28) Work shift.—The term "work shift"
23	means the specific hours of the workday during
24	which an employee works.

1	SEC. 3. RIGHT TO REQUEST AND RECEIVE A FLEXIBLE,
2	PREDICTABLE OR STABLE WORK SCHEDULE.
3	(a) Right To Request.—An employee may apply
4	to the employee's employer to request a change in the
5	terms and conditions of employment as they relate to—
6	(1) the number of hours the employee is re-
7	quired to work or be on call for work;
8	(2) the times when the employee is required to
9	work or be on call for work;
10	(3) the location where the employee is required
11	to work;
12	(4) the amount of notification the employee re-
13	ceives of work schedule assignments; and
14	(5) minimizing fluctuations in the number of
15	hours the employee is scheduled to work on a daily,
16	weekly, or monthly basis.
17	(b) Employer Obligation To Engage in an
18	Interactive Process.—
19	(1) In general.—If an employee applies to the
20	employee's employer to request a change in the
21	terms and conditions of employment as set forth in
22	subsection (a), the employer shall engage in a time-
23	ly, good faith interactive process with the employee
24	that includes a discussion of potential schedule
25	changes that would meet the employee's needs.
26	(2) RESULT —Such process shall result in—

1	(A) either granting or denying the request
2	(B) in the event of a denial, considering al-
3	ternatives to the proposed change that might
4	meet the employee's needs and granting or de-
5	nying a request for an alternative change in the
6	terms and conditions of employment as set
7	forth in subsection (a); and
8	(C) in the event of a denial, stating the
9	reason for denial, including whether any such
10	reason is a bona fide business reason.
11	(3) Information.—If information provided by
12	the employee making a request under this section re-
13	quires clarification, the employer shall explain what
14	further information is needed and give the employee
15	reasonable time to produce the information.
16	(c) Requests Related to Caregiving, Enroll-
17	MENT IN EDUCATION OR TRAINING, OR A SECOND JOB.—
18	If an employee makes a request for a change in the terms
19	and conditions of employment as set forth in subsection
20	(a) because of a serious health condition of the employee
21	due to the employee's responsibilities as a caregiver, or
22	due to the employee's enrollment in a career-related edu-
23	cational or training program, or if a part-time employee
24	makes a request for such a change for a reason related
25	to a second job, the employer shall grant the request, un-

20 less the employer has a bona fide business reason for deny-2 ing the request. 3 (d) Other Requests.—If an employee makes a re-4 quest for a change in the terms and conditions of employ-5 ment as set forth in subsection (a), for a reason other than those reasons set forth in subsection (c), the employer may 6 deny the request for any reason that is not unlawful. If 8 the employer denies such a request, the employer shall provide the employee with the reason for the denial, in-10 cluding whether any such reason is a bona fide business 11 reason.

## SEC. 4. REQUIREMENTS FOR REPORTING TIME PAY, SPLIT

13 SHIFT PAY, AND ADVANCE NOTICE OF WORK 14 SCHEDULES FOR RETAIL, FOOD SERVICE, 15 CLEANING, OR SECRETARY'S DESIGNATED

16 EMPLOYEES.

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17 (a) REPORTING TIME PAY REQUIREMENT.—An employer shall pay a retail, food service, or cleaning employee 18 19 or a designated employee, in an additional occupation des-20 ignated by the Secretary, under section 8(a)(2) as appro-21 priate for coverage under this Act (referred to in this Act as "a retail, food service, cleaning, or Secretary's des-23 ignated employee")—

(1) for at least 4 hours at the regular rate of

pay of the employee involved for each day on which

1 the retail, food service, cleaning, or Secretary's des-2 ignated employee reports for work, as required by 3 the employer, but is given less than four hours of 4 work, except that if the employee's scheduled hours 5 for a day are less than 4 hours, such employee shall 6 be paid for the scheduled hours of the employee in-7 volved for that day if given less than the scheduled 8 hours of work; and 9 (2) for at least 1 hour at the regular rate of 10 pay of the employee involved for each day the retail, 11 food service, cleaning, or Secretary's designated em-12 ployee is given specific instructions to contact the 13 employer of the employee involved, or wait to be con-14 tacted by the employer, less than 24 hours in ad-15 vance of the start of a potential work shift to determine whether the employee must report to work for 16 17 such shift. 18 (b) Split Shift Pay Requirement.—An employer 19 shall pay a retail, food service, cleaning, or Secretary's 20 designated employee for one additional hour at the em-21 ployee's regular rate of pay for each day during which the 22 employee works a split shift. 23 (c) ADVANCE NOTICE REQUIREMENT.— 24 (1) Initial schedule.—On or before a new

retail, food service, cleaning, or Secretary's des-

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ignated employee's first day of work, the employer shall inform the employee in writing of the work schedule of the employee involved and the minimum number of expected work hours the employee will be assigned to work per month.

(2) Providing notice of New Schedules.— Except as provided in paragraph (3), if a retail, food service, cleaning, or Secretary's designated employee's work schedule changes from the work schedule of which the employee was informed pursuant to paragraph (1), the employer shall provide the employee with the new work schedule of the employee involved not less than 14 days before the first day of the new work schedule. If the expected minimum number of work hours that a retail, food service, cleaning, or Secretary's designated employee will be assigned changes from the number of which the employee involved was informed pursuant to paragraph (1), the employer shall also provide notification of that change, not less than 14 days in advance of the first day this change will go into effect. Nothing in this subsection shall be construed to prohibit an employer from providing greater advance notice of a retail, food service, cleaning, or Secretary's designated

employee's work schedule than is required under this section.

- (3) Work schedule changes made with Less than 24 hours' notice.—An employer may make work schedule changes as needed, including by offering additional hours of work to retail, food service, cleaning, or Secretary's designated employees beyond those previously scheduled, but an employer shall be required to provide one extra hour of pay at the employee's regular rate for each shift that is changed with less than 24 hours' notice, except in the case of the need to schedule the employee due to the unforeseen unavailability of a retail, food service, cleaning, or Secretary's designated employee previously scheduled to work that shift.
- (4) Notifications in writing.—The notifications required under paragraphs (1) and (2) shall be made to the employee involved in writing. Nothing in this subsection shall be construed as prohibiting an employer from using any additional means of notifying a retail, food service, cleaning, or Secretary's designated employee of the work schedule of the employee involved.
- (5) Schedule posting requirement.—Every employer employing any retail, food service, clean-

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ing, or Secretary's designated employee, subject to this Act shall post the schedule and keep it posted in a conspicuous place in every establishment where such employee is employed so as to permit the employee involved to observe readily a copy. Availability of that schedule by electronic means accessible by all retail, food service, cleaning, or Secretary's designated employees, of that employer shall be considered compliance with this subsection.

- (6) EMPLOYEE SHIFT TRADING.—Nothing in this subsection shall be construed to prevent an employer from allowing a retail, food service, cleaning, or Secretary's designated employee to work in place of another employee who has been scheduled to work a particular shift as long as the change in schedule is mutually agreed upon by the employees. An employer shall not be subject to the requirements of paragraph (2) or (3) for such voluntary shift trades.

  (d) PAY STUB TRANSPARENCY.—Any pay provided
- to an employee pursuant to subsection (a), (b), or (c)(3)
  (referred to in this paragraph as "additional pay") shall
  be included in the employee's regular paycheck. The employer shall identify, in the corresponding written wage
  statement or pay stub, the total number of hours of additional pay provided for the pay period involved and wheth-

- 1 er the additional pay was due to the requirements of sub-
- 2 section (a)(1), the requirements of subsection (a)(2), the
- 3 requirements of subsection (b), or the requirements of
- 4 subsection (c)(3).
- 5 (e) Exception.—The requirements in subsections
- 6 (a) through (d) shall not apply during periods when reg-
- 7 ular operations of the employer are suspended due to
- 8 events beyond the employer's control.

#### 9 SEC. 5. PROHIBITED ACTS.

- 10 (a) Interference With Rights.—It shall be un-
- 11 lawful for any employer to interfere with, restrain, or deny
- 12 the exercise or the attempt to exercise, any right of an
- 13 employee as set forth in section 3 or of a retail, food serv-
- 14 ice, cleaning, or Secretary's designated employee as set
- 15 forth in section 4.
- 16 (b) Retaliation Prohibited.—It shall be unlawful
- 17 for any employer to discharge, threaten to discharge, de-
- 18 mote, suspend, reduce work hours of, or take any other
- 19 adverse employment action against any employee in retal-
- 20 iation for exercising the rights of an employee under this
- 21 Act or opposing any practice made unlawful by this Act.
- 22 For purposes of section 3, such retaliation shall include
- 23 taking an adverse employment action against any em-
- 24 ployee on the basis of that employee's eligibility or per-
- 25 ceived eligibility to request or receive a change in the

terms and conditions of employment, as described in such 2 section, on the basis of a reason set forth in section 3(c). 3 (c) Interference With Proceedings or Inquir-IES.—It shall be unlawful for any person to discharge or 5 in any other manner discriminate against any individual 6 because such individual— 7 (1) has filed any charge, or has instituted or 8 caused to be instituted any proceeding, under or re-9 lated to this Act; 10 (2) has given or is about to give, any informa-11 tion in connection with any inquiry or proceeding re-12 lating to any right provided under this Act; or 13 (3) has testified, or is about to testify, in any 14 inquiry or proceeding relating to any right provided 15 under this Act. 16 SEC. 6. REMEDIES AND ENFORCEMENT. 17 (a) Investigative Authority.— 18 (1) In General.—To ensure compliance with 19 this Act, or any regulation or order issued under 20 this Act, the Secretary shall have, subject to para-21 graph (3), the investigative authority provided under 22 section 11(a) of the Fair Labor Standards Act of 23 1938 (29 U.S.C. 211(a)). 24 (2) Obligation to keep ANDPRESERVE 25 RECORDS.—Each employer shall make, keep, and

preserve records pertaining to compliance with this

Act in accordance with regulations issued by the

Secretary under section 8.

- (3) Required Submissions generally limited to an annual basis.—The Secretary shall not under the authority of this subsection require any employer to submit to the Secretary any books or records more than once during any 12-month period, unless the Secretary has reasonable cause to believe there may exist a violation of this Act or any regulation or order issued pursuant to this Act, or is investigating a charge pursuant to subsection (c).
- (4) Subpoena powers.—For the purposes of any investigation provided for in this section, the Secretary shall have the subpoena authority provided for under section 9 of the Fair Labor Standards Act of 1938 (29 U.S.C. 209).

#### (b) CIVIL ACTION BY EMPLOYEES.—

(1) Liability.—Any employer who violates section 5(a) (with respect to a right set forth in subsection (a), (b), or (c)(3) of section 4) or subsection (b) or (c) of section 5 (referred to in this section as a "covered provision") shall be liable to any employee affected for—

(A) damages equal to the amount of—

1	(1) any wages, salary, employment
2	benefits (as defined in section 101 of the
3	Family and Medical Leave Act of 1993 (29
4	U.S.C. 2611)), or other compensation de-
5	nied, lost, or owed to such employee by
6	reason of the violation; or
7	(ii) in a case in which wages, salary,
8	employment benefits (as so defined), or
9	other compensation have not been denied,
10	lost, or owed to the employee, any actual
11	monetary losses sustained by the employee
12	as a direct result of the violation;
13	(B) interest on the amount described in
14	subparagraph (A) calculated at the prevailing
15	rate;
16	(C) an additional amount as liquidated
17	damages equal to the sum of the amount de-
18	scribed in subparagraph (A) and the interest
19	described in subparagraph (B), except that if
20	an employer who has violated a covered provi-
21	sion proves to the satisfaction of the court that
22	the act or omission which violated the covered
23	provision was in good faith and that the em-
24	ployer had reasonable grounds for believing that
25	the act or omission was not a violation of a cov-

1	ered provision, such court may, in the discretion
2	of the court, reduce the amount of liability to
3	the amount and interest determined under sub-
4	paragraphs (A) and (B), respectively; and
5	(D) such equitable relief as may be appro-
6	priate, including employment, reinstatement
7	and promotion.
8	(2) Right of action.—An action to recover
9	the damages or equitable relief set forth in para-
10	graph (1) may be maintained against any employer
11	(including a public agency) in any Federal or State
12	court of competent jurisdiction by any one or more
13	employees for and on behalf of—
14	(A) the employees; or
15	(B) the employees and other employees
16	similarly situated.
17	(3) FEES AND COSTS.—The court in such an
18	action shall, in addition to any judgment awarded to
19	the plaintiff, allow a reasonable attorney's fee, rea-
20	sonable expert witness fees, and other costs of the
21	action to be paid by the defendant.
22	(4) Limitations.—The right provided by para-
23	graph (2) to bring an action by or on behalf of any
24	employee shall terminate on the filing of a complaint
25	by the Secretary in an action under subsection (c)(3)

in which a recovery is sought of the damages described in paragraph (1)(A) owing to an employee by an employer liable under paragraph (1) unless the action described is dismissed without prejudice on motion of the Secretary.

## (c) ACTIONS BY THE SECRETARY.—

(1) ADMINISTRATIVE ACTION.—The Secretary shall receive, investigate, and attempt to resolve complaints of violations of this Act in the same manner that the Secretary receives, investigates, and attempts to resolve complaints of violations of sections 6 and 7 of the Fair Labor Standards Act of 1938 (29 U.S.C. 206 and 207), and may issue an order making determinations, and assessing a civil penalty described in paragraph (3) (in accordance with paragraph (3)), with respect to such an alleged violation.

(2) Administrative review.—An affected person who takes exception to an order issued under paragraph (1) may request review of and a decision regarding such an order by an administrative law judge. In reviewing the order, the administrative law judge may hold an administrative hearing concerning the order, in accordance with the requirements of sections 554, 556, and 557 of title 5, United States Code. Such hearing shall be conducted

1	expeditiously. If no affected person requests such re-
2	view within 60 days after the order is issued under
3	paragraph (1), the order shall be considered to be a
4	final order that is not subject to judicial review.
5	(3) CIVIL PENALTY.—An employer who willfully
6	and repeatedly violates—
7	(A) paragraph (1), (2), (4), or (5) of sec-
8	tion 4(c), or section 4(d), shall be subject to a
9	civil penalty in an amount to be determined by
10	the Secretary, but not to exceed \$100 per viola-
11	tion; and
12	(B) subsection (b) or (c) of section 5 shall
13	be subject to a civil penalty in an amount to be
14	determined by the Secretary, but not to exceed
15	\$1,100 per violation.
16	(4) CIVIL ACTION.—The Secretary may bring
17	an action in any court of competent jurisdiction on
18	behalf of aggrieved employees to—
19	(A) restrain violations of this Act;
20	(B) award such equitable relief as may be
21	appropriate, including employment, reinstate-
22	ment, and promotion; and
23	(C) in the case of a violation of a covered
24	provision, recover the damages and interest de-

1	scribed in subparagraphs (A) through (C) of
2	subsection (b)(1).
3	(d) Limitation.—
4	(1) In general.—Except as provided in para-
5	graph (2), an action may be brought under this sec-
6	tion not later than 2 years after the date of the last
7	event constituting the alleged violation for which the
8	action is brought.
9	(2) WILLFUL VIOLATION.—In the case of such
10	action brought for a willful violation of section 5,
11	such action may be brought within 3 years of the
12	date of the last event constituting the alleged viola-
13	tion for which such action is brought.
14	(3) Commencement.—In determining when an
15	action is commenced by the Secretary under this
16	section for the purposes of this subsection, it shall
17	be considered to be commenced on the date when the
18	complaint is filed.
19	(e) Other Administrative Officers.—
20	(1) Board.—In the case of employees described
21	in section 2(9)(C), the authority of the Secretary
22	under this Act shall be exercised by the Board of Di-
23	rectors of the Office of Compliance.
24	(2) President; merit systems protection

BOARD.—In the case of employees described in sec-

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- tion 2(9)(D), the authority of the Secretary under 1 2 this Act shall be exercised by the President and the 3 Merit Systems Protection Board. 4 (3) Office of Personnel Management.—In 5 the case of employees described in section 2(9)(E), 6 the authority of the Secretary under this Act shall 7 be exercised by the Office of Personnel Management. 8 (4) Librarian of congress.—In the case of 9 employees of the Library of Congress, the authority 10 of the Secretary under this Act shall be exercised by 11 the Librarian of Congress. 12 (5) Comptroller general.—In the case of 13 employees of the Government Accountability Office, 14 the authority of the Secretary under this Act shall 15 be exercised by the Comptroller General of the 16 United States. 17 SEC. 7. NOTICE AND POSTING. 18 (a) In General.—Each employer shall post and 19 keep posted, in conspicuous places on the premises of the
- 20 employer where notices to employees and applicants for
- 21 employment are customarily posted, a notice, to be pre-
- pared or approved by the Secretary (or the corresponding
- 23 administrative officer specified in section 8) setting forth
- excerpts from, or summaries of, the pertinent provisions

34 of this Act and information pertaining to the filing of a 2 complaint under this Act. 3 (b) Penalty.—Any employer that willfully violates this section may be assessed a civil money penalty not to 5 exceed \$100 for each separate offense. SEC. 8. REGULATIONS. 6 7 (a) Secretary of Labor.— 8 (1) In general.—Except as provided in sub-9 sections (b) through (f), not later than 180 days 10 after the date of enactment of this Act, the Sec-11 retary shall issue such regulations as may be nec-12 essary to implement this Act. 13 (2) Regulations regarding additional oc-14 CUPATIONS TO BE COVERED.— 15 (A) IN GENERAL.—In carrying out para-16 graph (1), the Secretary shall issue regulations 17 that specify a process the Secretary will follow 18 to identify and designate additional occupa-19 tions, for purposes of section 4(a), that are ap-20 propriate for coverage under this Act. Non-21 exempt employees in such occupations shall be

considered to be designated employees for pur-

poses of this Act.

22

23

1	(B) Criteria.—The regulations shall pro-
2	vide that the Secretary shall so designate an
3	additional occupation—
4	(i) in which not less than 10 percent
5	of workers employed in the occupation gen-
6	erally—
7	(I) receive advance notice of their
8	work schedules less than 14 days be-
9	fore the first day of the work sched-
10	ules; or
11	(II) experience fluctuations in the
12	number of hours the employees are
13	scheduled to work on a daily, weekly,
14	or monthly basis; or
15	(ii) for which the Secretary deter-
16	mines such designation is appropriate.
17	(C) Data review.—In issuing the regula-
18	tions, the Secretary shall specify the process by
19	which the Department of Labor will review data
20	from stakeholders, and data collected or gen-
21	erated by the Department, in making those des-
22	ignations.
23	(b) Board.—
24	(1) In general.—Not later than 180 days
25	after the date of enactment of this Act, the Board

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of Directors of the Office of Compliance shall issue such regulations as may be necessary to implement this Act with respect to employees described in section 2(9)(C). The procedures applicable to regulations of the Board issued for the implementation of the Congressional Accountability Act of 1995 (2 U.S.C. 1301 et seq.), prescribed in section 304 of that Act (2 U.S.C. 1384), shall be the procedures applicable to regulations issued under this subsection.

- (2) Consideration.—In prescribing the regulations, the Board shall take into consideration the enforcement and remedies provisions concerning the Board, and applicable to rights and protections under the Family and Medical Leave Act of 1993 (29 U.S.C. 2611 et seq.), under the Congressional Accountability Act of 1995 (2 U.S.C. 1301 et seq.).
- (3) Modifications.—The regulations issued under paragraph (1) to implement this Act shall be the same as substantive regulations issued by the Secretary to implement this Act, except to the extent that the Board may determine, for good cause shown and stated together with the regulations issued by the Board, that a modification of such substantive regulations would be more effective for

the implementation of the rights and protectionsunder this Act.

## (c) President.—

- (1) IN GENERAL.—Not later than 180 days after the date of enactment of this Act, the President shall issue such regulations as may be necessary to implement this Act with respect to employees described in section 2(9)(D).
- (2) Consideration.—In prescribing the regulations, the President shall take into consideration the enforcement and remedies provisions concerning the President and the Merit Systems Protection Board, and applicable to rights and protections under the Family and Medical Leave Act of 1993, under chapter 5 of title 3, United States Code.
- (3) Modifications.—The regulations issued under paragraph (1) to implement this Act shall be the same as substantive regulations issued by the Secretary to implement this Act, except to the extent that the President may determine, for good cause shown and stated together with the regulations issued by the President, that a modification of such substantive regulations would be more effective for the implementation of the rights and protections under this Act.

(0	1) C	FFICE OF	PERSONNEL	Management.—
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- (1) In GENERAL.—Not later than 180 days after the date of enactment of this Act, the Office of Personnel Management shall issue such regulations as may be necessary to implement this Act with respect to employees described in section 2(9)(E).
  - (2) Consideration.—In prescribing the regulations, the Office shall take into consideration the enforcement and remedies provisions concerning the Office under subchapter V of chapter 63 of title 5, United States Code.
  - (3) Modifications.—The regulations issued under paragraph (1) to implement this Act shall be the same as substantive regulations issued by the Secretary to implement this Act, except to the extent that the Office may determine, for good cause shown and stated together with the regulations issued by the Office, that a modification of such substantive regulations would be more effective for the implementation of the rights and protections under this Act.

#### (e) Librarian of Congress.—

(1) IN GENERAL.—Not later than 180 days after the date of enactment of this Act, the Librar-

ian of Congress shall issue such regulations as may be necessary to implement this Act with respect to employees of the Library of Congress.

- (2) Consideration.—In prescribing the regulations, the Librarian shall take into consideration the enforcement and remedies provisions concerning the Librarian of Congress under title I of the Family and Medical Leave Act of 1993 (29 U.S.C. 2611 et seq.).
- (3) Modifications.—The regulations issued under paragraph (1) to implement this Act shall be the same as substantive regulations issued by the Secretary to implement this Act, except to the extent that the Librarian may determine, for good cause shown and stated together with the regulations issued by the Librarian, that a modification of such substantive regulations would be more effective for the implementation of the rights and protections under this Act.

## (f) Comptroller General.—

(1) IN GENERAL.—Not later than 180 days after the date of enactment of this Act, the Comptroller General shall issue such regulations as may be necessary to implement this Act with respect to employees of the Government Accountability Office.

1	(2) Consideration.—In prescribing the regu-
2	lations, the Comptroller General shall take into con-
3	sideration the enforcement and remedies provisions
4	concerning the Comptroller General under title I of
5	the Family and Medical Leave Act of 1993.
6	(3) Modifications.—The regulations issued
7	under paragraph (1) to implement this Act shall be
8	the same as substantive regulations issued by the
9	Secretary to implement this Act, except to the extent
10	that the Comptroller General may determine, for
11	good cause shown and stated together with the regu-
12	lations issued by the Comptroller General, that a
13	modification of such substantive regulations would
14	be more effective for the implementation of the
15	rights and protections under this Act.
16	SEC. 9. RESEARCH, EDUCATION, AND TECHNICAL ASSIST-
17	ANCE PROGRAM AND SURVEYS.
18	(a) In General.—The Secretary shall provide infor-
19	mation and technical assistance to employers, labor orga-
20	nizations, and the general public concerning compliance
21	with this Act.
22	
	(b) Program.—In order to achieve the objectives of
23	(b) Program.—In order to achieve the objectives of this Act—
23	this Act—

1	ment of Labor, shall issue guidance on compliance
2	with this Act regarding providing a flexible, predict
3	able, or stable work environment through changes in
4	the terms and conditions of employment as provided
5	in section 3(a); and
6	(2) the Secretary shall carry on a continuing
7	program of research, education, and technical assist
8	ance, including—
9	(A)(i) conducting pilot programs that im-
10	plement fairer work schedules, including by pro-
11	moting cross training, providing three weeks or
12	more advance notice of schedules, providing em-
13	ployees with a minimum number of hours of
14	work, and using computerized scheduling soft
15	ware to provide more flexible, predictable, and
16	stable schedules for employees; and
17	(ii) evaluating the results of such pilot pro-
18	grams for employees, employee's families, and
19	employers;
20	(B) publishing and otherwise making avail-
21	able to employers, labor organizations, profes
22	sional associations, educational institutions, the
23	various communication media, and the genera
24	public the findings of studies regarding fair

1	work scheduling policies and other materials for
2	promoting compliance with this Act;
3	(C) sponsoring and assisting State and
4	community informational and educational pro-
5	grams; and
6	(D) providing technical assistance to em-
7	ployers, labor organizations, professional asso-
8	ciations, and other interested persons on means
9	of achieving and maintaining compliance with
10	the provisions of this Act.
11	(c) Current Population Survey.—The Secretary,
12	acting through the Commissioner of the Bureau of Labor
13	Statistics, and the Director of the Bureau of the Census
14	shall—
15	(1) include in the Current Population Survey
16	questions on—
17	(A) the amount of fluctuation in the num-
18	ber of hours the employee is scheduled to work
19	on a daily, weekly or monthly basis;
20	(B) the extent of advance notice an em-
21	ployee receives of the employee's work schedule;
22	and
23	(C) the extent to which an employee has
24	input in the employee's work schedule; and

- 1 (2) conduct at regular intervals the Contingent
- Worker Supplement, the Work Schedules and Work
- 3 at Home Supplement, and other relevant supple-
- 4 ments (as determined by the Secretary), to the Cur-
- 5 rent Population Survey.

#### 6 SEC. 10. RIGHTS RETAINED BY EMPLOYEES.

- 7 This Act provides minimum requirements and shall
- 8 not be construed to preempt, limit, or otherwise affect the
- 9 applicability of any other law, regulation, requirement,
- 10 policy, or standard that provides for greater rights for em-
- 11 ployees than are required in this Act.

#### 12 SEC. 11. EXEMPTION.

- This Act shall not apply to any employee covered by
- 14 a bona fide collective bargaining agreement if the terms
- 15 of the collective bargaining agreement include terms that
- 16 govern work scheduling practices.

#### 17 SEC. 12. EFFECT ON OTHER LAW.

- 18 (a) In General.—Nothing in this Act shall be con-
- 19 strued as superseding, or creating or imposing any re-
- 20 quirement in conflict with, any Federal, State, or local
- 21 regulation or other law (including the Americans with Dis-
- 22 abilities Act of 1990 (42 U.S.C. 12101 et seq.), the Fam-
- 23 ily and Medical Leave Act of 1993 (29 U.S.C. 2611 et
- 24 seq.), the National Labor Relations Act (29 U.S.C. 151
- 25 et seq.), the Fair Labor Standards Act of 1938 (29 U.S.C.

- 1 201 et seq.), and title VII of the Civil Rights Act of 1964
- 2 (42 U.S.C. 2000e et seq.)).
- 3 (b) Relationship to Collective Bargaining
- 4 Rights.—Nothing in this Act shall be construed to dimin-
- 5 ish or impair the rights of an employee under any valid
- 6 collective bargaining agreement.